

## Making a bequest to Bellingham Technical College Foundation

- Include a bequest to Bellingham Technical College Foundation in your will or revocable trust
- Designate Bellingham Technical College Foundation as a full, partial or contingent beneficiary of your retirement account (IRA, 401(k), 403(b) or pension)
- Name Bellingham Technical College Foundation as a beneficiary of your life insurance policy

The amount may be designated in several ways

- Percentage bequest - make a gift of a percentage of your estate
- Specific bequest - make a gift of a specific dollar amount or a specific asset
- Residual bequest - make a gift from the balance or residue of your estate

### Information Needed to Make a Bequest

Organization's Name: **Bellingham Technical College Foundation**  
Organization's Address: **3028 Lindbergh Ave, Bellingham, WA 98225**  
Tax ID Number: **91-1658027**

*This represents a 501 (c)(3) tax exemption status granted by the IRS.*

### Let us know

*If you have been so generous as to include a bequest to Bellingham Technical College Foundation as part of your estate plan, please take the time to let us know. We would like to recognize you and your family for your generosity.*

## Gifts of Stocks and Bonds

Donating appreciated securities, including stocks or bonds, is an easy and tax-effective way for you to make a gift to Bellingham Technical College Foundation.

### Benefits of gifts of stocks and bonds

- Avoid paying capital gains tax on the sale of appreciated stock
- Receive a charitable income tax deduction
- Further our mission today

### How to make a gift of stocks and bonds

By electronic transfer - Please contact us for instructions on how you can transfer stock or bonds from your brokerage or investment account to Bellingham Technical College Foundation.

By certified mail - If you hold securities in certificate form, you will need to mail two envelopes separately to complete your gift. In the first envelope, place the unsigned stock certificate(s). In the other envelope, include a signed stock power for each certificate. You may obtain this power from your broker or bank. Please remember to use certified mail.

**Note:** There are special rules for valuing a gift of stock. The value of a charitable gift of stock is determined by taking the mean between the high and low stock price on the date of the gift. Mutual fund shares are valued using the closing price for the fund on the date of the gift.



Please contact us if you have any questions – [foundation@btc.edu](mailto:foundation@btc.edu) or (360) 752-8378